



For over 33 years, Doug Markewich has advised Canadian business families on corporate life insurance, tax, and estate planning strategies. Doug works with the Private Wealth Managers to explore new tax driven insurance and estate planning solutions. As Vice President of Family Wealth, Doug's role is helping you focus and pass on the values that built your wealth, before discussing the money. He asks intriguing questions and takes the time to understand your responses.

Doug was Canada's first Heritage Design Professional (HDP)[™] and he demonstrates this new training through a very unique conversation style focused on you. Doug's commitment to family is shared by a small group of uniquely qualified Heritage Design Professionals[™] from across the US and England, who work with families to realize their goals through specialized activities and education. Together we keep families united and strong for many generations to follow.